

MORRISON & FOERSTER

THE LEADING GLOBAL LAW FIRM FOR ISRAELI COMPANIES IN THE NEW MILLENNIUM

- #1 - NASDAQ IPOs BY ISRAELI TECHNOLOGY COMPANIES
- #1 - UNDERWRITTEN U.S. EQUITY OFFERINGS BY ISRAELI COMPANIES
- #1 - PIPE TRANSACTIONS BY ISRAELI COMPANIES
- #1 - CROSS-BORDER TECHNOLOGY M&A BY VALUE

 <p>\$4,500,000,000 ACQUISITION BY HEWLETT-PACKARD COUNSEL TO MERCURY INTERACTIVE CORP.</p>	 <p>\$421,000,000 ACQUISITION BY SPANSON INC. COUNSEL TO SAIFUN SEMICONDUCTORS LTD.</p>	 <p>\$345,000,000 ACQUISITION OF NXP-CORDLESS & VOIP COUNSEL TO DSP GROUP INC.</p>	 <p>\$300,000,000 ACQUISITION BY ST. JUDE MEDICAL COUNSEL TO MEDIGUIDE</p>
 <p>\$78,000,000 INITIAL PUBLIC OFFERING COUNSEL TO LEHMAN BROTHERS DEUTSCHE BANK SECURITIES</p>	 <p>\$60,000,000 FOLLOW-ON OFFERING COUNSEL TO COWEN AND COMPANY CIBC WORLD MARKETS</p>	 <p>\$50,000,000 FOLLOW-ON OFFERING COUNSEL TO PROTALIX, LTD.</p>	 <p>\$48,000,000 INITIAL PUBLIC OFFERING COUNSEL TO R.R. SATELLITE COMMUNICATIONS</p>
 <p>UNDISCLOSED SALE OF INTEREST IN THE LIPSTICK BUILDING COUNSEL TO TAO TSUOT LTD.</p>	 <p>\$17,900,000 PRIVATE PLACEMENT OF SHARES AND WARRANTS COUNSEL TO COWEN AND COMPANY, LLC</p>	 <p>UNDISCLOSED SALE OF GPS TECHNOLOGY BUSINESS TO PRIVATE BUYER COUNSEL TO CEVA, INC.</p>	 <p>\$117,000,000 INITIAL PUBLIC OFFERING COUNSEL TO JP MORGAN CHASE & Co. THOMAS WEISEL PARTNERS JEFFERIES & COMPANY, INC.</p>

Choose the global law firm with the most experience representing Israeli companies. As counsel for some of the most significant Israel-U.S. technology IPOs, underwritten equity offerings, PIPE offerings and cross-border mergers and acquisitions, Morrison & Foerster is the proven leader in completing successful transactions.

To learn more about Morrison & Foerster's continued support of Israeli companies, contact Gal Eschet, Head of the Israel Desk, at +1.650.813.5617 or Israel@mof.com, or visit us at www.mof.com/israel (English) or www.mof.co.il (Hebrew).

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