

Representative M+A Transactions



\$7.7 Billion

Acquisition of McAfee
Counsel to Intel



\$2.6 Billion

Acquisition of
CaridianBCT
Counsel to Terumo
Corporation



\$4 Billion

Tender Offer for
OSI Pharmaceuticals
Counsel to
Astellas Pharma



\$418 Million

Acquisition by Siemens AG
Counsel to
Solel Solar Systems'
Management Team



\$3.3 Billion

Acquisition by
Lam Research Corp.
Counsel to
Novellus Systems



\$1.3 Billion

Going Private Transaction
Counsel to the
Special Committee of
99c Only Stores



MUFG

\$5 Billion

Combination of Mitsubishi UFJ
Securities and
Morgan Stanley Japan Securities
Counsel to Mitsubishi UFJ
Financial Group



\$600 Million

Acquisition of Sanyo
Semiconductor
Counsel to
ON Semiconductor



\$1.1 Billion

Acquisition by
Johnson & Johnson
Counsel to
Mentor



\$5 Billion

Acquisition of
Hitachi Storage by
Western Digital
Counsel to Hitachi



\$ 943 Million

Acquisition by 3M
Counsel to Cogent



Terms Not Disclosed

Acquisition of
Rabbit Technologies
Counsel to SpringSource,
a division of VMware



\$2.3 Billion

Acquisition of
Landis+Gyr AG
Counsel to Toshiba



\$28 Billion

Acquisition by
Verizon Wireless
Antitrust Counsel to
Alltel Corporation



\$4 Billion

Restructuring of Alibaba
Group's holdings in
Alipay.com
Counsel to SOFTBANK



\$2.4 Billion

Acquisition of
IKON Office Solutions
Counsel to Ricoh



\$934 Million

Merger of JVC and
Kenwood Antitrust
Counsel to JVC
and Kenwood



\$1.4 Billion

Acquisition of the Wireless
Solutions Business of
Infineon Technologies AG
Counsel to Intel



\$569 Million

Acquisition by
Sanofi Pasteur
Counsel to
Acambis



\$950 Million

Acquisition of
Burt's Bees
Counsel to
Clorox

Representative M+A Transactions



\$110 Million

Acquisition of Fundamo Limited
Counsel to Visa



\$780 Million

Sale of Auto-Related Business to Avista Capital Partners
Counsel to Clorox



\$2 Billion

Joint Venture with SanDisk to Expand NAND Flash Manufacturing Capabilities
Counsel to Toshiba



\$850 Million

Strategic partnership with Apollo Management L.P.
Counsel to Oceania Cruises



\$333 Million

Acquisition of Tiny Prints
Counsel to Shutterfly



\$780 Million

Merger with Savvian
Counsel to GCA



\$1 Billion

Acquisition of Wind River Systems
Counsel to Intel



Terms Not Disclosed

Acquisition of GemStone Systems
Counsel to VMware



\$2.6 Billion

Acquisition of Foundry Networks by Brocade
Communications Systems
Counsel to Qatalyst Partners
financial advisor to Brocade Communications Systems



\$400 Million

Joint Venture with China Resources Enterprise
Counsel to Kirin Holdings Company



\$730 Million

Acquisition of Controlling Interests in First Pine Enterprises
Counsel to Intelli-Media Group



\$14.5 Billion

Joint Venture with Sprint Nextel, Google, Intel, Comcast, Time Warner Cable and Bright House Networks
Counsel to Clearwire and Eagle River



\$113 Million

Acquisition of Demaq Ergotech GmbH and Van Dorn Demaq
Counsel to Sumitomo Heavy Industries



\$575 Million

Acquisition of Wild Turkey
Counsel to Gruppo Campari



\$1.5 Billion

Sale of Certain Assets to DISH Network
Counsel to ICO Global Communications



\$421 Million

Acquisition by Spansion
Counsel to Saifun Semiconductors



\$345 Million

Acquisition of Cordless & VOIP Business of NXP
Counsel to DSP Group



Terms Not Disclosed

Acquisition of Integrien
Counsel to VMware



\$315 Million

Acquisition by Ares Management LLC
Counsel to Global Defense Technology & Systems Inc.



\$1.2 Billion

Acquisition of Five Mexican Power Stations and Related Gas Pipeline Company
M&A and Project Finance Counsel to Mitsui and Tokyo Gas